

Calendar – 14-18 September 2026

During the week				Period	Danske Bank	Consensus	Previous
Sat 12	EC	ECB's Lagarde speaks					
Monday, September 14, 2026				Period	Danske Bank	Consensus	Previous
06:30	JN	Industrial production, final	m/m/y/y	Jul			0.1% 4.1%
08:00	SW	CPI, final	m/m/y/y	Aug	-0.3% 0.3%	-0.3% 0.3%	-0.3% 0.3%
08:00	SW	Underlying inflation CPIF, final	m/m/y/y	Aug	-0.3% 0.7%	-0.3% 0.7%	-0.3% 0.7%
08:00	SW	Underlying inflation CPIF excl energy, final	m/m/y/y	Aug	-0.6% 0.5%	-0.6% 0.5%	-0.6% 0.5%
14:30	CA	CPI	m/m/y/y	Aug		... 3.0%	... 3.0%
17:15	EC	ECB's Lagarde speaks					
Tuesday, September 15, 2026				Period	Danske Bank	Consensus	Previous
04:00	CH	Fixed assets investments	y/y	Aug		-7.10%	-6.70%
04:00	CH	Industrial production	y/y	Aug		4.80%	4.50%
04:00	CH	Retail sales	y/y	Aug		0.80%	0.60%
06:30	JN	Tertiary industry index	m/m	Jul		0.40%	-0.20%
08:00	NO	Trade balance	NOK bn	Aug			84.3
08:00	UK	Unemployment rate (3M)	%	Jul		5.00%	4.90%
08:00	UK	Average weekly earnings ex bonuses (3M)	y/y	Jul		3.50%	3.50%
08:45	FR	HICP, final	m/m/y/y	Aug		0.8% 2.7%	0.8% 2.7%
09:00	SP	HICP, final	m/m/y/y	Aug			0.6% 4.5%
11:00	EC	Trade balance	EUR bn	Jul			1.8
11:00	GE	ZEW current situation	Index	Sep		-54.1	-61.1
11:00	GE	ZEW expectations	Index	Sep		42.3	34.2
14:30	US	Empire Manufacturing PMI	Index	Sep		14.1	20.6
Wednesday, September 16, 2026				Period	Danske Bank	Consensus	Previous
01:50	JN	Exports	y/y (%)	Aug		0.2	0.2
01:50	JN	Import	y/y (%)	Aug		0.3	0.3
01:50	JN	Trade balance, s.a.	JPY bn	Aug		-978.6	-686
01:50	JN	Machine orders	m/m/y/y	Jul		-1.0% 9.6%	9.7% 16.9%
08:00	SW	Unemployment	%	Aug			7.80%
08:00	SW	Unemployment, s.a.	%	Aug			8.60%
08:00	UK	CPI	m/m/y/y	Aug		0.5% 3.1%	0.3% 2.9%
08:00	UK	CPI core	y/y	Aug		2.70%	2.60%
10:00	IT	HICP, final	m/m/y/y	Aug			0.1% 3.2%
11:00	EC	Industrial production	m/m/y/y	Jul		-0.5% -0.3%	0.0% 0.1%
11:00	EC	Labour costs, final	y/y	2nd quarter			3.10%
14:30	US	Import prices	m/m/y/y	Aug			-0.4% 5.9%
14:30	US	Retail sales	m/m	Aug		0.40%	-0.40%
16:00	US	NAHB Housing Market Index	Index	Sep		34	35
16:30	US	DOE U.S. crude oil inventories	K				-391
20:00	US	FOMC meeting	%		3.75%	3.75%	3.75%
22:00	US	TICS international capital flow, Net inflow	USD bn	Jul			133.5
Thursday, September 17, 2026				Period	Danske Bank	Consensus	Previous
00:45	NZ	GDP	q/q/y/y	2nd quarter		0.1% 2.2%	0.8% 1.5%
11:00	EC	HICP inflation, final	m/m/y/y	Aug	0.4% 3.3%	0.4% 3.3%	0.4% 3.3%
11:00	EC	HICP core inflation, final	y/y	Aug	2.40%	2.40%	2.40%
13:00	UK	BoE minutes				0.0375	0.0375
13:00	UK	BoE Bank rate	%		3.75%	3.75%	3.75%
14:30	US	Initial jobless claims	1000				206
14:30	US	Philly Fed index	Index	Sep		28.6	47.4
14:30	US	Housing starts	1000 (m/m)	Aug		1315	1239.0 (-12.4%)
14:30	US	Building permits, preliminary	1000 (m/m)	Aug		1410	1433.0 (4.3%)
16:00	US	Pending home sales	m/m/y/y	Aug			-2.3% -2.5%

Source: Danske Bank

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Friday, September 18, 2026			Period	Danske Bank	Consensus	Previous
-	JN	BoJ policy rate	%	1.25%	1.25%	1.00%
01:01	UK	GfK consumer confidence	Index	Sep	-16	-14
01:30	JN	CPI - national	y/y	Aug	2.00%	1.90%
01:30	JN	CPI - national ex. fresh food	y/y	Aug	1.80%	1.80%
08:00	UK	Retail sales ex fuels	m/m y/y	Aug	-0.2% 1.9%	-0.9% 2.3%
10:00	EC	Current account	EUR bn	Jul		35.1
10:00	EC	ECB 1 Year CPI Expectations	%	Aug		2.90%
10:00	EC	ECB 3 Year CPI Expectations	%	Aug		2.70%
12:30	EC	ECB's Lagarde speaks				
15:15	US	Industrial production	m/m	Aug	0.30%	0.20%
15:15	US	Capacity utilization	%	Aug	76.40%	76.30%
15:15	US	Manufacturing production	m/m	Aug	0.30%	0.20%

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